United States Bankruptcy Court Southern District of Texas

ENTERED

July 14, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

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Chapter 15 Case

FLO-BACK EQUIPMENT INC.,

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Case No. 24-90059 (MI)

Debtor in a Foreign Proceeding.

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ORDER GRANTING FOREIGN REPRESENTATIVE'S MOTION FOR ENTRY OF FINAL DECREE AND ORDER CLOSING THE CHAPTER 15 CASE

Upon the motion (the "Motion") of FTI Consulting Canada Inc., solely in its capacity as court-appointed receiver and manager ("Foreign Representative") of Flo-Back Equipment Inc. ("FBE" or the "Debtor"), pursuant to the Consent Receivership Order dated December 8, 2023 (the "Receivership Order") entered by the Court of King's Bench of Alberta in Judicial Centre of Calgary, Alberta, Canada, Court File No. 2301-16371 (the "Canadian Court" and the "Canadian Proceeding"), pending under Canada's Bankruptcy and Insolvency Act ("BIA"), and as authorized foreign representative of the Debtor, seeking entry of an order closing the above-captioned Chapter 15 Case pursuant to section 105, 350(a), and 1517(d) of the Bankruptcy Code and Bankruptcy Rule 5009; and the Foreign Representative having included a final report with the Motion and given notice of its filing to those parties required by Bankruptcy Rule 5009(c)(2); and upon consideration of the Motion and all pleadings related thereto; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and venue being proper before the Court pursuant to 28 U.S.C. § 1410; and adequate and sufficient notice of the Motion having been given by the Foreign Representative; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor, its creditors, and other parties in interest; and that no objections

¹ Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Motion.

or other responses were filed; and after due deliberation and sufficient cause appearing therefor, IT

IS HEREBY ORDERED THAT:

1. The above-referenced Chapter 15 Case is closed effective immediately pursuant to

sections 350 and 1517(d) of the Bankruptcy Code and Rule 5009(c) of the Bankruptcy Rules.

2. This Order is without prejudice to the rights of the Debtor or Foreign Representative

to seek to reopen this case pursuant to section 350(b) of the Bankruptcy Code.

3. Upon entry of this Order, the Foreign Representative shall be released and

discharged from its duties and obligations as foreign representative in this Chapter 15 Case.

4. Any orders entered by this Court in the Chapter 15 Case shall survive entry of this

Order.

5. The Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and/or enforcement of this Order and any prior orders

in the Chapter 15 Case.

Signed: July 14, 2025

Marvin Isgur

United States Bankruptcy Judge

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